Metadata for rights reservation & beyond

Recommendations by the Article 4 WG of STM

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STM

Working Group Members

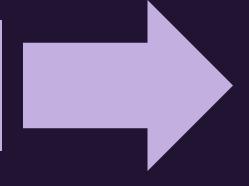
- ACS
- APA
- Elsevier
- Highwire Press
- IEEE
- JAMA
- Springer Nature
- Taylor & Francis
- Wiley
- STM

The Problem: redistributed content

Content at publisher website



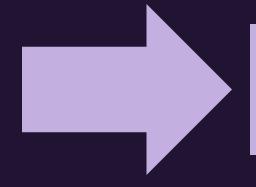
Independently collected, by a user



Collected by crawler *



Stored at nonpublisher website



Used for Al training *

- Can metadata persist when downloaded and redistributed by others?
- The content needs to be "self-protecting" at the itemlevel



Machine-readable solutions: W3C TDMRep for Web

- TDM Reservation Protocol (TDMRep)
 - See https://www.w3.org/2022/tdmrep/
- A simple and practical Web protocol, expressing the reservation of rights relative to TDM, and to ease the discovery of TDM licensing policies associated with specific content.
- Can be implemented in a very targeted way:
 - Can include a reference to a specific license policy
 - As an origin server file (like robots.txt)
 - As a TDM Header Field in HTTP responses
 - As TDM Metadata in HTML content
 - As TDM Metadata in EPUB publications

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STM
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```
[ {
   "location": "/",
   "tdm-reservation": 1,
   "tdm-policy": "https://publish
} ]
HTTP/1.1 200 OK
Date: Wed, 14 Jul 2021 12:07:48 G
Content-type: text/html
tdm-reservation: 1
tdm-policy: https://provider.com/
<head>
  <meta charset="utf-8">
  <meta name="tdm-reservation" co</pre>
  <meta name="tdm-policy" content</pre>
  <title>Document title</title>
```

</head>

Machine-readable solutions: Extend W3C TDMRep for PDF

- Embedding the "reservation" flag and "policy" location in standard PDF XMP metadata.
- Can point to the same TDM policy as your web content or a different policy.
- Travels with the PDF

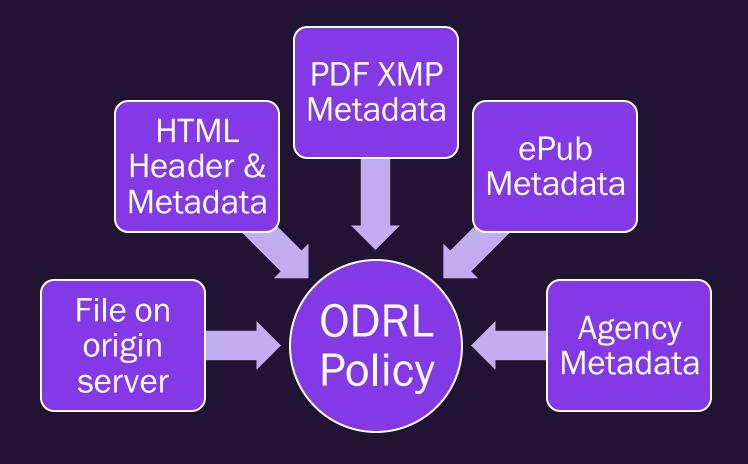
```
<rdf:RDF xmlns:rdf="http://www.w3
  <rdf:Description rdf:about=""
        xmlns:xmp="http://ns.adobe
        xmlns:xmpMM="http://ns.ad
        xmlns:xmpRights="http://n
        xmlns:tdm="http://www.w3.
    <tdm:reservation>1</tdm:reser
    <tdm:policy>
     https://publisher.com/polic
   </tdm:policy>
 </rdf:Description>
</rdf:RDF>
```

Example: Rights reservation policy for EU Directive Article 3 & 4

- Machine-readable policy file based on W3C ODRL Recommendation.
- STM WG extended the purpose constraint to identify and include Article 3 TDM Actors
- The TDM policy may be further extended for additional directives or laws.

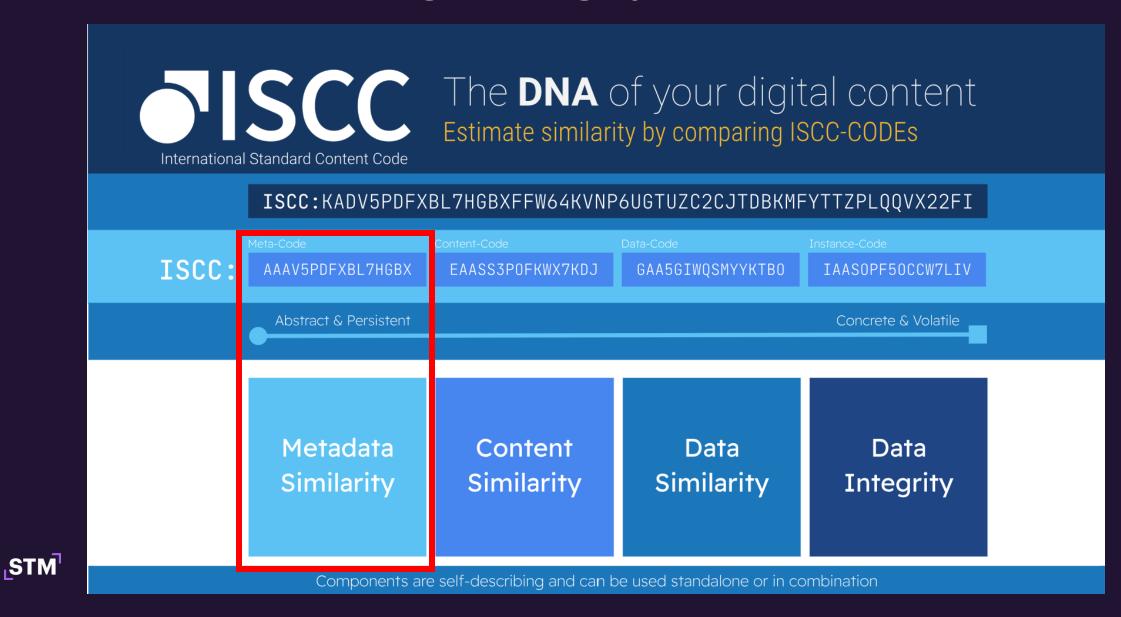
```
"target": "https://provider.com/description",
"action": "tdm:mine",
"duty": [{
  "action": "obtainConsent"
"constraint": [{
  "odrl:leftOperand": "purpose",
  "operator": "neq",
  "odrl:rightOperand": "stm:article3"
```

All roads lead to a central rights reservation metadata





ISCC for Metadata storage & integrity (iscc.codes)



Registries like Liccium.com for soft binding of metadata

